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12 KELLY KJELSTROM,
13 Plaintiff,
14 v.
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16 AMERICAN MEDICAL RESPONSE
WEST, a California Corporation, and
DOES 1 through 30, inclusive,
17 Defendants.
18

Case No. 1:22-CV-00513-JLT-BAM

Hon. Barbara A. McAuliffe

**PROPOSED ORDER GRANTING
JOINT STIPULATION
REGARDING MENTAL
EXAMINATION OF PLAINTIFF
KELLY KJELSTROM**

20 The Court, having read and considered the Joint Stipulation Regarding Mental
21 Examination of Plaintiff Kelly Kjelstrom (“Stipulation”), and for good cause, rules
22 as follows:

23
24 1. Plaintiff will submit to Defendant’s Psychological Examination to be
25 conducted by Dr. Dennis Greenberger, PhD on December 30, 2024, beginning at
26 10:30 a.m. PT, to be held remotely via Zoom to evaluate the nature and extent of
27 Plaintiff’s claims of mental and emotional distress, as set forth in the operative
28 complaint, deposition testimony, and verified discovery responses.

1 2. Dr. Greenberger will conduct a psychological examination of Plaintiff to
2 assist Defendant and its counsel in understanding the origin, nature, and severity of
3 Plaintiff's alleged mental health injuries, and in turn, prognosis and future treatment
4 needs, if applicable. The psychological examination will consist of a detailed
5 interview portion and psychological testing, as explained more fully below.

6 3. Plaintiff shall not be required to fill out any patient information form of
7 any type whatsoever, including "new patient" forms, insurance forms, identification
8 forms, authorization for records, arbitration forms, waivers, and releases, and shall
9 not be asked to do so by Dr. Greenberger or his staff. Plaintiff will only be asked to
10 complete questionnaires within the scope of the detailed clinical interview and
11 psychological testing that would be required to properly administer the standard
12 validated psychological testing. Dr. Greenberger's office will not take photographs,
13 fingerprints, or other identification information from Plaintiff, including driver's
14 license, Social Security number and home address. Plaintiff will not be required to
15 disclose his resident telephone number or mobile telephone number.

16 4. In accordance with Dr. Greenberger's reasonable and customary
17 practice, and assuming reasonable cooperation by Plaintiff, the psychological
18 examination will span approximately four (4) hours, excluding breaks and lunch, as
19 needed. It should be understood that the quoted time is an estimation because the
20 speed with which Plaintiff is able to convey the information needed and the speed
21 with which Plaintiff takes the tests are primarily under Plaintiff's control. To the
22 extent additional time is required, the parties will meet and confer before proceeding
23 with additional time exceeding four (4) hours.

24 5. The detailed interview portion of the psychological examination will
25 assess Plaintiff's (a) history of present condition, including but not limited to, current
26 medical and psychological symptoms and treatment, (b) prior medical and
27 psychological symptoms and treatment, and (c) a developmental, social, and medical
28 history. There will not be inquiry into the conduct, events, or circumstances alleged

1 to have produced or contributed to the Plaintiff's claims against Defendant, other than
2 is necessary for the purpose of diagnosis and evaluation of Plaintiff's injuries,
3 symptoms, and conditions.

4 6. Plaintiff will not be questioned concerning his conversations with any of
5 his current counsel or any person retained or consulted by his counsel for purposes of
6 this litigation.

7 7. Plaintiff will not be questioned regarding his consensual sexual history
8 or sexual activity.

9 8. Plaintiff shall be entitled to take reasonable breaks during the
10 examination process, including, but not limited to, taking a lunch break, rest breaks
11 and bathroom breaks. If at any time during the examination, Plaintiff feels in
12 reasonable good faith that the proceeding has become abusive, he will immediately
13 notify his counsel or other designated representative in order to try to resolve the
14 matter at that time. Plaintiff has the right to terminate the examination and seek a
15 protective order from the Court.

16 9. The psychological testing portion of the psychological examination will
17 include appropriate, generally accepted standardized examinations, that will be
18 determined on the day of the examination following the detailed interview portion.
19 As time permits, the psychological testing may include, but is not limited to, the
20 Minnesota Multiphasic Personality Inventory (MMPI, examinations -2, -2RF, and/or
21 -3), Personality Assessment Inventory (PAI), Mini-Mental State Examination
22 (MMSE), the Trauma Symptom Inventory-2 (TSI-2), and the Detailed Assessment of
23 Post-Traumatic Stress (DAPS). The parties and their counsel agree that the data and
24 all testing results will be used solely for the purposes of this lawsuit.

25 10. The parties and their counsel will agree on a specific set of tests that
26 would be administered to Plaintiff prior to the date of Plaintiff's psychological
27 examination.

28 11. Dr. Greenberger shall audio record the psychological examination, and

1 shall provide a copy of the audio recording to counsel for Plaintiff and Defendant at
2 the time of Dr. Greenberger's written reporting. Other than a certified interpreter, no
3 one else may be present in the room during the psychological examination. Plaintiff
4 may also audio record the psychological examination, which will be provided to
5 counsel for Plaintiff and Defendant upon reasonable request.

6 12. Plaintiff's counsel represents and agrees that there will be no coaching
7 or interference with the remote examination process and integrity, including:

- 8 a. no third-parties, including Plaintiff's counsel, in the room while the
9 examination is in process; and
- 10 b. no third-parties, including Plaintiff's counsel, will be listening to the
11 examination from an adjacent room or through remote, real-time audio
12 transmission.

13 13. To ensure Plaintiff's privacy and to comply with the proprietary nature
14 of the psychological testing, Dr. Greenberger will provide the raw data for the
15 psychological testing to Plaintiff's corresponding psychological expert, only.
16 Plaintiff's counsel is responsible for identifying a psychological expert, in writing, if
17 the exchange of raw data is to occur in advance of expert designations. The parties
18 understand and agree that neither party's counsel is entitled to the raw data from the
19 psychological testing portion of the examination.

20 14. Plaintiff's counsel and Plaintiff will take reasonable steps to ensure that
21 Plaintiff has the proper technology in place to participate in the psychological
22 examination by Zoom, including a reliable internet connection.

23 15. The psychological examination report will be produced to Plaintiff's
24 counsel at the earliest of: within one business day of receipt of same by Defendant's
25 counsel; or concurrently with Defendant's expert disclosures.

26 16. A copy of this Stipulation shall be given to Dr. Greenberger prior to the
27 psychological examination.

28 17. The parties intend for this examination to move forward on the date

1 mutually agreed to by the parties in the Stipulation. If Plaintiff cancels this
2 appointment, Plaintiff must provide advanced notice (a minimum of 3-business days
3 advanced notice). Plaintiff will be responsible for Dr. Greenberger's late cancellation
4 fee if he fails to cancel more than three (3) business days prior to the appointment
5 date. Should Plaintiff fail to appear for the examination as scheduled, Plaintiff will be
6 responsible for Dr. Greenberger's No-Show appointment fee. If Plaintiff fails to
7 comply, sanctions will be sought in an amount necessary to pay any charges of Dr.
8 Greenberger and for reasonable attorneys' fees and costs that may be required to
9 enforce compliance.

10 18. Defendant shall make Dr. Greenberger available for deposition on a date,
11 time, and place mutually agreeable to the parties, in expert discovery and prior to the
12 trial in this matter.

14 | IT IS SO ORDERED.

Dated: **December 19, 2024**

/s/ *Barbara A. McAuliffe*
UNITED STATES MAGISTRATE JUDGE